

Philanthropy In Europe - Perspectives



European Civil Society, Wealth and Private Philanthropy

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Graham Davies

Head of CAF Global Trustees & Family Philanthropy

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Extent of Civil Society



- Civil Society is worth over \$1.3 trillion globally
- If it were a country it would be in the G7
- It employs 4.4% of the world's economically active population
- It has some 25 million paid workers and 20 million (FTE) part time volunteers



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Civil Society Resourcing

	Revenue Source		
	Fees	Govt.	PP
Sweden	31.7%	14.6%	53.7%
Norway	33.1%	20.0%	46.9%
France	20.0%	33.4%	46.6%
Poland	57.1%	22.8%	20.1%
Hungary	52.7%	26.2%	21.1%
Italy	50.1%	30.2%	19.7%
US	47.4%	25.6%	26.9%
Finland	40.3%	25.2%	34.6%
Spain	38.5%	25.2%	36.3%
Czech	37.9%	32.1%	30.0%
UK	34.8%	36.4%	28.8%
Ireland	13.8%	67.6%	18.6%
Belgium	16.0%	65.9%	18.1%
Netherlands	30.1%	46.1%	23.9%
Germany	21.3%	42.5%	36.2%
Austria	35.6%	41.3%	23.1%

Source: Johns Hopkins CCSS 2004

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Growth of Foundations

- More than 62,000 foundations in Europe
- Around the same as in the USA
- Rapid growth in the past decade of foundations

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Private Wealth in Europe

- European Wealthy worth \$8.9 trillion
- US Wealthy worth \$9.3 trillion

The world's wealth grew strongly in 2004 increasing by 8.2% to \$30.8 trillion. Driven by North America & Asia-Pacific, this represents the highest growth of HNWI wealth in more than three years

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Private Philanthropy

Private Philanthropy as % of GDP

US	1.01%
Spain	0.87%
UK	0.62%
Hungary	0.60%
Ireland	0.55%
Belgium	0.44%
Sweden	0.40%
Netherlands	0.37%
France	0.28%
Poland	0.28%
Finland	0.28%
Norway	0.26%
Czech	0.23%
Austria	0.17%
Germany	0.13%
Italy	0.09%

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By the year 2015, all 191 United Nations Member States have pledged to meet these goals



UN Millennium Development Goals

Keep the promise
Millennium Development Goals
2015



The Goals

- 1 Eradicate extreme poverty and hunger
- 2 Achieve universal primary education
- 3 Promote gender equality and empower women
- 4 Reduce child mortality
- 5 Improve maternal health
- 6 Combat HIV/AIDS, malaria and other diseases
- 7 Ensure environmental sustainability
- 8 Develop a global partnership for development

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Transnational Giving Europe

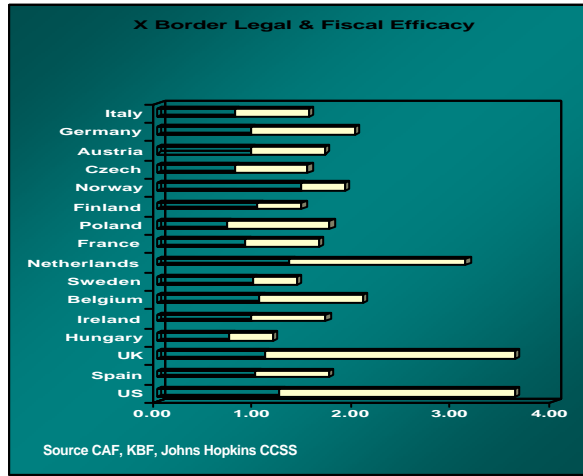


- CAF [UK]
- Fondation de France [France]
- King Baudouin Foundation [Belgium]
- Maecenata [Germany]
- Oranje Fonds [The Netherlands]

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Cross Border Legal & Fiscal Efficacy Index



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Comparative Tax Treatment of Individual Donors

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